

# Hong Kong Public Offering – White Form 香港公開發售 – 白表

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身的名義登記獲配發的香港發售股份，請使用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Yuanda China Holdings Limited dated April 20, 2011 (the "Prospectus") together with any supplement thereto.

附註：除本申請表格另有界定外，本申請表格所用詞彙與遠大中國控股有限公司於2011年4月20日刊發的招股章程（「招股章程」）及其任何補充文件所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from any use whatsoever of this Application Form.

Staple your payment here 請將股款繫釘在此

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection - Documents Delivered to the Registrar of Companies" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

## CNYD Yuanda China Holdings Limited

### 遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### GLOBAL OFFERING

Number of Offer Shares : 1,500,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 150,000,000 Shares (subject to adjustment)
Number of International Offer Shares : 1,350,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.78 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing) plus 1% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.10 per Share
Stock code : 2789

#### 全球發售

發售股份數目 : 1,500,000,000股股份 (可予調整及視乎超額配發權行使與否而定)
香港發售股份數目 : 150,000,000股股份 (可予調整)
國際發售股份數目 : 1,350,000,000股股份 (可予調整及視乎超額配發權行使與否而定)
最高發售價 : 每股發售股份2.78港元 (須於申請時以港元繳足，最終定價後多繳股款將予退還) 另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費
面值 : 每股股份0.10港元
股份代號 : 2789

#### Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, April 27, 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為2011年4月27日(星期三)中午十二時正(或隨後可能公佈的任何其他時間或日期)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須以墨水筆或原子筆清楚填妥，方為有效。

To: Yuanda China Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch J.P. Morgan Securities (Asia Pacific) Limited Standard Chartered Securities (Hong Kong) Limited BOCI Asia Limited

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.78 per Offer Share payable in full on application plus 1% brokerage, 0.005% Hong Kong Stock Exchange trading fee and 0.003% SFC transaction levy, subject to refund; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, under the application; authorize the Company to place my/our name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to me/us, and the Company and/or the Company's agents (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to sign any share certificate(s) and/or any refund cheque(s) and use the first-named applicant in this Application Form (in case of joint applicants) by ordinary post at my/our own risk to the address given on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus; (if this application is made for my/our own benefit) warrant that this application is the only application which has been made or will be made for my/our benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which has been made or will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and that I am/we are duly authorized to sign this Application Form or to give electronic application instructions as that other person's agent; represent, warrant and undertake that I/we are a notice of intention of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I/we understand the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing this Application Form (as defined in Regulation S under the U.S. Securities Act) and I am/we are applying for the Hong Kong Offer Shares are non-U.S. persons outside the United States (as defined in Regulation S) and will be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); undertake and confirm that I/we (if the application is made for my/our benefit) or the person(s) for whose benefit I/we have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allotted (including conditionally and/or provisionally) any Offer Shares under the International Offering, otherwise participated in the International Offering; understand that this declaration and representation will be relied upon by the Company, the Directors, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application and that I/we may be prosecuted if I/we make a false declaration; request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form); have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and are aware of the instructions on the Hong Kong Public Offering described in this Application Form and the Prospectus; represent, warrant and undertake that the allotment of or the application for Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

致: 遠大中國控股有限公司 ("貴公司") 德意志銀行香港分行 摩根大通證券(亞太)有限公司 渣打證券(香港)有限公司 中銀國際亞洲有限公司

本人/吾等: 投招股章程及本申請表格所載條款及條件，並在招股章程大綱及細則的規限下，申請以下數目的香港發售股份； 隨附申請香港發售股份所需的全數款項，有關款項多於每股發售股份2.78港元，須於申請時繳足，另加1%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易徵費(多收款項可予退還)； 承諾及同意接受獲配發的香港發售股份，或任何較獲配發的香港發售股份為少的香港發售股份； 授權貴公司及/或貴公司代理人(在本申請表格附錄及招股章程所載條款及條件的規限下)將任何股款及/或任何退款支票，以普通郵遞方式按申請表格上所示地址寄回本人/吾等(如屬聯名申請人，則在本申請表格內排名首位的申請人)，郵遞風險概由本人/吾等自行承擔，惟本人/吾等申請1,000,000股或以上之香港發售股份並在申請表格上表示本人/吾等欲根據本申請表格指定的程序領取任何股款及/或退款支票則除外； (倘是項申請乃以本人/吾等為受益人)保證此項申請乃以本人/吾等為受益人使用白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出唯一認購申請； (倘本人/吾等為另一人士的代理人)保證本人/吾等已向該另一人士作出合理查詢，證實是項申請是以該另一人士為受益人使用白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出唯一認購申請，而本人/吾等已獲正式授權，以該另一人士代理人的身份簽署本申請表格或發出電子認購指示； 聲明：保證及承諾本人/吾等或本人/吾等以其為受益人而提出申請的人士不受香港或其他地方的任何適用法律限制提出本申請，支付任何申請股款或配發或認購任何香港發售股份，以及本人/吾等明白香港發售股份並無亦不會根據美國證券法登記，而本人/吾等於填妥本申請表格時身處美國境外(定義見S規則)，且本人/吾等或本人/吾等代為申請認購香港發售股份的受益人人士均身處美國境外的非美國人士(定義見S規則)及將於離岸市場交易(定義見S規則)申請香港發售股份； 承諾及保證本人/吾等(倘以本人/吾等為受益人)或本人/吾等以其為受益人提出申請的人士，並無申請或認購或表示有意認購國際發售股份，亦無以其他任何方式參與國際發售股份； 明白：貴公司、董事、聯席全球協調人、聯席保薦人、聯席經銷管理人及聯席牽頭經銷人將依賴本聲明及陳述，以決定是否因應本申請而配發任何香港發售股份，而本人/吾等作出虛假聲明，本人/吾等可能會被檢控； 要求任何退款支票以本人/吾等(或如屬聯名申請人，以本申請表格上排名首位的申請人)為收款人； 已閱讀並同意遵守本申請表格附錄及招股章程所載條款、條件及申請手續，且明白本申請表格及招股章程有關香港公開發售的指示； 聲明：保證及承諾，向本人/吾等或本人/吾等以其為受益人提出申請的人士，配發或向本人/吾等或本人/吾等以其為受益人提出申請的人士申請香港發售股份，不會使：貴公司、聯席保薦人、聯席全球協調人、聯席經銷管理人、聯席牽頭經銷人或包括尚須遵守香港境外任何地區的任何法律及法規(不論有否法律效力)的任何個人；及 同意是項申請、任何對申請的接納及由此而訂立的合同，均受香港法律管轄，並須按其解釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Form with fields for Broker No. (經紀號碼) and Broker's Chop (經紀印章).

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人均須簽署):

Date: 日期: ...../...../..... D 日 M 月 Y 年

Warnings: It is important that you read the terms and conditions and application procedures on the pages overleaf. Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by an applicant for more than 100% of the Hong Kong Offer Shares being initially offered for public subscription in either Pool A or Pool B, where applicable (the details of which are set out in the terms and conditions of this Application Form) and applications where cheques or bankers' cashier orders are dishonoured on their first presentation will be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration. You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

警告: 閣下必須細閱背頁的條款和條件及申請手續。 任何人士僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，以受益人身份作出一次認購申請。以白色及/或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示，作出重覆或疑似重覆的認購申請，由一位申請人作出超過在甲組或乙組(如適用)初步提早子公眾認購(詳情載於本申請表格的條款及條件)的全部香港發售股份的認購申請及支票或銀行本票於首次過戶時不獲兌現的認購申請均會遭拒絕受理。 必須填妥本申請表格內各適用欄，否則有關申請將會遭拒絕受理。 閣下如作出虛假聲明，可能會遭檢控。 閣下必須以英文填寫本申請表格，否則有關申請將會遭拒絕受理。 閣下必須以書面方式(不得以個人印章方式)簽署本申請表格，否則本項申請將會遭拒絕受理。

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身的名義登記獲配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (not to exceed 75,000,000 Hong Kong Offer Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offering)  
申請認購香港發售股份數目（申請數目不得超過75,000,000股香港發售股份，即根據香港公開發售初步提呈可供香港公眾人士認購的香港發售股份數目的一半）

Cheque/banker's cashier order number  
支票／銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*\*  
支票／銀行本票的付款銀行名稱\*\*

\*\* Cheque or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Yuanda China Public Offer".  
\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行（香港）代理人有限公司—遠大中國公開發售」。

To be completed in ink and in BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人的地址。

Your name in English  
英文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
中文姓名／名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
職業

(以英文填寫)

Hong Kong business registration No./  
Hong Kong identity card No./ Passport No.\*  
(Please delete as appropriate)\*  
香港商業登記號碼/  
香港身份證號碼／護照號碼\*  
(請刪除不適用者)\*

Name of all other joint applicants in English (if any)  
所有其他聯名申請人的  
英文姓名／名稱（如有）

(1) -----  
(2) -----  
(3) -----

Hong Kong business registration No./  
Hong Kong identity card No./ Passport No.  
of all other joint applicants\*  
(Please delete as appropriate)\*  
所有其他聯名申請人的香港商業登記號碼/  
香港身份證號碼／護照號碼\*  
(請刪除不適用者)\*

(1) -----  
(2) -----  
(3) -----

Your address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted  
地址（以英文填寫）及電話號碼  
（聯名申請人只須填寫名列首位的申請人的地址及電話號碼）。  
只接受香港地址

Tel. no. 電話號碼

For nominees: Give an account number or identification code for the beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫實益擁有人（或倘屬聯名實益擁有人，則為每名實益擁有人）的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，本項申請將被視為由閣下本身為受益人作出。

+ For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. Your Hong Kong identity card number or passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.

+ 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼（倘閣下屬個人）或香港商業登記號碼（倘閣下屬法人團體），將被用以核實閣下的申請表格是否有效。有關資料將轉交第三方以辦理以上事項。所有聯名申請人須填寫（倘彼等屬個人）其香港身份證號碼或（如適用）護照號碼，或（倘彼等屬法人團體）其香港商業登記號碼。

+ Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

+ 閣下所提供的香港身份證號碼／護照號碼或（倘屬聯名申請人）名列首位申請人的香港身份證號碼／護照號碼，其部分字符或會印列於閣下的退款支票（如有）。上述資料亦會轉交第三方以安排退款。兌現閣下的退款支票前，閣下的銀行或須核實閣下的香港身份證號碼／護照號碼。倘閣下填寫的香港身份證號碼／護照號碼並不正確，或會延遲或無法兌現閣下的退款支票。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque and/or share certificate(s) (if any) in person from the Company's Hong Kong Share Registrar on the date of dispatch/ collection of share certificates/e-Refund payment instructions/refund cheques which is expected to be on Thursday, May 5, 2011. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque and/or share certificate(s) (if any).

倘閣下申請認購1,000,000股或以上香港發售股份，且擬於發送／領取股票／電子退款指示／退款支票日期（預期為2011年5月5日（星期四））親臨本公司香港證券登記處領取閣下的退款支票及／或股票（如有），請在本表格內加上「✓」號。有關領取閣下的退款支票及／或股票（如有）的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請獲（全部或部分）接納」及「退款」各節。

ADDRESS LABEL 地址標貼

Repeat your name(s) and address in Hong Kong as set out above in BLOCK letters

請用正楷填寫上表所示姓名／名稱及香港地址

Name(s) 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫







