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Yuanda China Holdings Limited

遠大中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2789)

VOLUNTARY ANNOUNCEMENT OPERATING INFORMATION FOR THE FOUR MONTHS ENDED 30 APRIL 2013

This announcement is a voluntary disclosure made by Yuanda China Holdings Limited (the "Company", together with its subsidiaries, the "Group") to provide its shareholders and potential investors with updated operating information in relation to the development of the Company.

The Company is delighted to announce the operating information for the four months ended 30 April 2013.

The Company recorded newly awarded projects with an aggregate contract value of approximately RMB3.89 billion (excluding VAT) for the four months ended 30 April 2013, comprising approximately RMB2.30 billion from domestic market and RMB1.59 billion from the overseas markets and representing a year-on-year decrease of 18.7%. The reason for such decrease is that benefiting from an explosive demand of the National Games of China held in northeast China, the Company recorded tremendous amount of newly awarded orders during the corresponding period of 2012. However, according to the previous operating experience of the Company, most new orders are expected to be obtained by the Company in the second and third quarters of the year. Therefore, the Company believes that it will be capable of achieving its target contract value of new orders for the year of 2013.

Major new projects obtained during the four months ended 30 April 2013 include:

- Vietnam Vietin Bank Tower, with contract value of approximately RMB458 million;
- Moscow Administration and Commercial Central, with contract value of approximately RMB204 million;

- Suzhou SBS Modern Media Building, with contract value of approximately RMB173 million;
- Tianjin Tomson Jinwan Square, with contract value of approximately RMB157 million;
- Henan Coal Chemical Group Science and Technology R&D Center, with contract value of approximately RMB145 million; and
- Lincheng Commercial Building, with contract value of approximately RMB103 million.

The information contained in this announcement was estimated based on the information currently available to the Company and that the actual results for the Group may be different from what is disclosed herein. Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Yuanda China Holdings Limited
Kang Baohua
Chairman

Hong Kong, 3 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Kang Baohua, Mr. Tian Shouliang, Mr. Guo Zhongshan, Mr. Wang Yijun, Mr. Wu Qingguo and Mr. Wang Lihui, and the independent non-executive directors of the Company are Mr. Poon Chiu Kwok, Mr. Woo Kar Tung, Raymond and Mr. Pang Chung Fai, Benny.